

January 04, 2024

To,  
National Stock Exchange of India Limited,  
Exchange Plaza. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Ref: E-Letter bearing reference no. NSE/LIST/35780\_I dated September 15, 2023 from National Stock Exchange of India Limited; and

E-Letter bearing reference no. DSC/AMAL/TL/R37/2928/2023-24 dated September 28, 2023 from BSE Limited

Sub: Response to Observation Letters for Draft scheme of arrangement between Sterlite Technologies Limited and STL Networks Limited and their respective Shareholders and Creditors.

Scrip Code: NSE Symbol: STLTECH; BSE: 532374

Dear Sir/ Madam,

With reference to your captioned observation letter, the response letter dated 18 October 2023 addresses our responses to clauses B, D, F, K, N, O, P, Q, S and T of the BSE observation letter dated September 28, 2023 and the responses to clauses B, C, E, J, M, N, O, P, R, S and 4 of the NSE Observation letter dated September 15, 2023. Further, please find below the reply to your observations post filing the NCLT application:

- a. Company shall ensure to disclose all details of ongoing adjudication & recovery proceedings, prosecution initiated, and all other enforcement action taken, if any, against the Company, its promoters, and directors, before Hon'ble NCLT and shareholders, while seeking approval of the Scheme.

Response:

Details of ongoing adjudication & recovery proceedings, prosecution initiated, and all other enforcement action is taken, if any, against the Company, its promoters, and directors, in relation to the business of the Company in the usual course of business/ operations of the Company, have been disclosed as a part of first motion petition submitted before the Hon'ble NCLT and the Company shall disclose the said details to the shareholders while seeking their approval of the scheme.

- b. Company shall ensure that the observations of SEBI/Stock Exchanges shall be incorporated in the petition to be filed before NCLT and the Company is obliged to bring the observations to the notice of NCLT.

Response:

The Company has incorporated the Observation Letters issued by the Stock Exchanges, in the form of annexures to the petition filed before the Hon'ble NCLT.



The Company shall ensure other compliances as mentioned in the Observation Letters in due course and update the compliance status to the Stock Exchanges as and when the requisite requirements have been fulfilled.

Thanking you,

Yours truly,

For **Sterlite Technologies Limited**

**Amit Deshpande**  
**General Counsel & Company Secretary (ACS 17551)**