

List of No Objection Certificates from Banks and Debenture Trustee (Secured Lenders)

Sr. No.	Name of lenders
1	Bank of Baroda
2	Axis Trustee Service Limited
3	ICICI Bank Limited
4	State Bank of India
5	Axis Bank Limited
6	IndusInd Bank Ltd.
7	HDFC Bank
8	Deutsche Bank AG
9	IDFC First Bank Limited
10	IDBI Bank Limited
11	RBL Bank Limited
12	The Federal Bank Limited
13	YES Bank Limited
14	Citibank
15	Union Bank of India
16	Export-Import Bank of India

To,

24th July 2023

Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Bank of Baroda, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Bank of Baroda



Ashutosh Bajpai
(Deputy General Manager)

ATSL/CO/23-24/3462
June 23, 2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC") – Sterlite Technologies Limited ("the Company").

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Axis Trustee Services Limited are acting as Debenture Trustee for the Non-Convertible Debentures (NCDs) aggregating to INR 290 Crores, INR 150 Crores and INR 100 Crores issued by the Company under ISINs INE089C07109, INE089C07117 and INE089C07125 respectively.

We are in receipt of the NOCs from the Debenture Holders dated June 05, 2023 and June 21, 2023 respectively and email communication dated June 23, 2023 confirming have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Based on the same, we hereby provide our no objection for the aforesaid application to be made for the demerger.

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Debenture Holders to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Axis Trustee Services Limited



Authorized Signatory



Date: June 03, 2023

To,

Sterlite Technologies Limited

4th Floor, Godrej Millennium,

Koregaon Road 9, STS 12/1

Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, ICICI Bank Limited ("ICICI Bank"), have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

ICICI Bank reserves all rights, remedies, powers available to them under or pursuant to the transaction documents and/or applicable laws. No action, inaction or delay on part of ICICI Bank shall be deemed or implied to be a waiver of any right or power or preclude, in any manner, the exercise of any of ICICI Bank's rights, remedies or powers available under the finance documents and/or any applicable law.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Anish Nair
Relationship Manager

CAG BKC / 2023-24/58

Date: 21.06.2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir/ Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, State Bank of India, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended till date. This NOC should not be deemed as our consent for the proposed demerger/Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,



DGM & RM-AMT-4 -
D. Venkateswaran

Date: June 5, 2023

To,

Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Axis Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Axis Bank Limited



Manmohan Chandak
Senior Vice President-I



IndusInd Bank

Date: June 5, 2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, IndusInd Bank Ltd, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For IndusInd Bank Ltd.



Bhandarkar Road Pune Branch: IndusInd Bank Limited, Plot no 148A, Bilwakunj Apartment,
Bhandarkar Road, Pune-411004, Maharashtra Tel: (020) 25651393.

Name: Shantima Joshi

Designation: Senior Vice President, Corporate Banking

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333

Date: 08 June 2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, HDFC Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

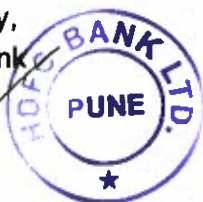
Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For HDFC Bank


Vijay Gorasia
Vice President





Date: June 6, 2023

To,

Sterlite Technologies Limited

4th Floor, Godrej Millennium,

Koregaon Road 9, STS 12/1

Pune - 411001

Deutsche Bank AG

Global Trade Operations

2nd Floor, Suprem Building

Main ITI Road,

Aundh, Pune - 411007

Tel. +91(020)71249051

Fax +91(020)71249050

Dear Sir/ Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Deutsche Bank AG have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Deutsche Bank AG

Rahul Tungatkar

Vice President and Region Head



Ref No: IDFCBANK/CAD/MUM-LTR/2023-24/060

Date: 12-Jun-2023

To,

Sterlite Technologies Limited

4th Floor, Godrej Millennium,

Koregaon Road 9, STS 12/1

Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, IDFC First Bank Ltd, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For IDFC First Bank Ltd

Rakesh Jain
Chief Manager



IDBI/MCG/STL/2023-24/135

June 01, 2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune – 411001

Dear Sir / Madam,

Subject: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, IDBI Bank Ltd., have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For, IDBI Bank Ltd.



(Nilesh Bharati)
Dy. General Manager

Date: June 16, 2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub:- No Objection Certificate ("NOC")

Ref:- Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

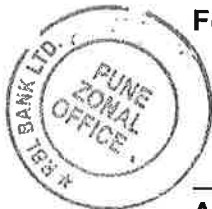
We, RBL Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For RBL Bank Limited



Authorised Signatory

Abhijeet Bagade

Emp ID:- 13005

Sr. Relationship Manager - Corp Banking

www.rblbank.com

RBL Bank Limited

Branch : Shop No. 8, Ground Floor, Mccia Trade Tower, Off. International Conventional Centre, Senapati Bapat Road, Pune-411016.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com



**Corporate & Institutional Banking
Pune**

Date: 08th June 2023

To,

Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir/ Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, The Federal Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").


Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors as well as a secured creditor.

This NOC is subject to similar NOC issued by other lenders.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For The Federal Bank Limited


Dheeraj Mali
Assistant Vice President



The Federal Bank Ltd, Kubera Chambers, Groundfloor, Oppo Sancheti Hospital JM
Road, Shivajinagar, Pune 411005

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: No Objection to the application to the stock exchange for Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, YES Bank Limited ("the Bank"), have sanctioned to the Company credit facilities ("the Facility") vide facility letter ref. no. YBL/MUM/CF/FL/0218/2022-2023 dated January 19, 2023, as amended from time to time.

In connection with the above, the Bank has no objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme and shall not affect the rights of the Bank to vote on the resolution at the meeting of creditors and/or affect the Facility and the securities provided in relation to the Facility.

Kindly take the same on record.

Thanking you,

For YES Bank Limited



(Authorized Signatory)

DLF Square, 1/7th Floor, M-Block
Jacranda Marg, DLF City, Phase-II
Gurgaon - 122 002 India

T +91 124 489 3620/3612
F +91 124 489 3592

**Corporate and
Investment Banking**



Date: 31 May 2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir/ Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013


We, Citibank NA have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Citibank NA


Jatin Merchant
Managing Director



IFB:MUM:ADV:2023-24:0427

Date: 13.06.2023

To,
Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

With reference to your request letter dated 26th May 2023, We, Union Bank of India, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking You

Yours Faithfully,


Assistant General Manager





Ref: LOMG:STL:2023-24:WCTL-284:471

June 21, 2023

Sterlite Technologies Limited
4th Floor, Godrej Millennium,
Koregaon Road 9, STS 12/1
Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

We, Export-Import Bank of India have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

(Chitra Raste)
Dy. General Manager & Regional Head
Pune Regional Office



(Meena Verma)
General Manager
Head Office