

List of No Objection Certificates from Banks and Debenture Trustee (Secured Lenders)

Sr. No.	Name of lenders
1	Bank of Baroda
2	Axis Trustee Service Limited
3	ICICI Bank Limited
4	State Bank of India
5	Axis Bank Limited
6	IndusInd Bank Ltd.
7	HDFC Bank
8	Deutsche Bank AG
9	IDFC First Bank Limited
10	IDBI Bank Limited
11	RBL Bank Limited
12	The Federal Bank Limited
13	YES Bank Limited
14	Citibank
15	Union Bank of India
16	Export-Import Bank of India

24th July 2023



To, **Sterlite Technologies Limited** 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Bank of Baroda, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Bank of Baroda

Ashutosh Bajpai (Deputy General Manager)

कॉर्पोरेट फिनान्शियल सर्व्हिसेस शाखा, मंत्री कोर्ट, पहली मंजिल, 39, रमाबाई आंबेडकर मार्ग, पुणे - 411 001. भारत Corporate Financial Services Br., 2Mantri Court. 1st Floor, 39. Ramabal Ambackar Road, Pune - 411001. India फोन / Phone 91 020 2605 8283 / 84 / 85 (General) 020 - 26059236 Chief Manager : 020 - 26058240 ई-मेल / E-mail: corpun@hankofbaroda.com देव / Web www.bankofbaroda.com 8:GS_BARB0CORPUN_SWIFT BARBINBBCRP

ATSL/CO/23-24/3462 June 23, 2023

To, **Sterlite Technologies Limited** 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1

Dear Sir / Madam,

Pune - 411001

Sub: No Objection Certificate ("NOC") - Sterlite Technologies Limited ("the Company").

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Axis Trustee Services Limited are acting as Debenture Trustee for the Non-Convertible Debentures (NCDs) aggregating to INR 290 Crores, INR 150 Crores and INR 100 Crores issued by the Company under ISINs INE089C07109, INE089C07117 and INE089C07125 respectively.

We are in receipt of the NOCs from the Debenture Holders dated June 05, 2023 and June 21, 2023 respectively and email communication dated June 23, 2023 confirming have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Based on the same, we hereby provide our no objection for the aforesaid application to be made for the demerger.

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Debenture Holders to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Axis Trustee Services Limited

Authorized Signatory

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Corporate Identity Number : U74999MH2008PLC182264 I MSME Registered UDYAM MH-190046029 Registered Office :

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028 Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.in

AXIS TRUSTEE



Date: June 03, 2023

To, **Sterlite Technologies Limited** 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, ICICI Bank Limited ("ICICI Bank"), have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

ICICI Bank reserves all rights, remedies, powers available to them under or pursuant to the transaction documents and/or applicable laws. No action, inaction or delay on part of ICICI Bank shall be deemed or implied to be a waiver of any right or power or preclude, in any manner, the exercise of any of ICICI Bank's rights, remedies or powers available under the finance documents and/or any applicable law.

Kindly take the same on record.

Thanking you,



ICICI Bank Limited ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400 051, India.

Tel.: (91-22) 2653 1414 Fax: (91-22) 2653 1122 Website www.icicibank.com CIN :L65190GJ1994PLC021012 Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.



भारतीय स्टेट बँक भारतीय स्टेट बैंक **STATE BANK OF INDIA**

Date: 21.06. 2023

CAG BKC / 2023-24/58

To.

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir/ Madam,

Sub: No Objection Certificate ("NOC")

Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the Ref: "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, State Bank of India, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended till date. This NOC should not be deemed as our consent for the proposed demerger/Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

DGM & RM-AM D. Venkateswaran

bank.sbi

कॉरपोरेट लेखा समूह–बी.के.सी. (16376) कारपोरेट लेखा समूह–बी.के.सी. (16376) Corporate Accounts Group - BKC (16376) दि कॅपिटल, १६वा मजला, 'ए' विंग बांद्रा कुर्ला कॉम्पलेक्स बांद्रा (पूर्व), मुंबई - 400051

दि कैपिटल, 16वी मंजिल, 'ए' विंग बांद्रा कुर्ला कॉम्पलेक्स बांद्रा (पूर्व), मुंबई - 400051

The Capital, 16th Floor, 'A' Wing **Bandra Kurla Complex** Bandra (E), Mumbai - 400051

Date: June 5, 2023

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Axis Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Axis Bank Limited

Chandell

Manmohan Chandak Senior Vice President-I



8th Floor AXIS House C 2 Wadia International Centre Pandurang Budhkar Marg Mumbai . Maharashtra . India 400025 REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321 CIN: L65110GJ1993PLC020769 Website - www.axisbank.com

0746A 001958



Date: June 5, 2023

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, IndusInd Bank Ltd, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.



Bhandarkar Road Pune Branch: Indusind Bank Limited, Plot no 148A, Bilwakunj Apartment, Nameyr Shattani all Oshi Bhandarkar Road, Pune-411004, Maharashtra Tel: (0020) 25651393

Designation: Concerning of the provident of the provident

Date: 08 June 2023

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

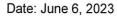
We, HDFC Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For HDFC Bank Vijay Gorasia Vice President Deutsche Bank Corporate Bank



To, Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Deutsche Bank AG **Global Trade Operations** 2nd Floor, Suprem Building Main ITI Road, Aundh, Pune - 411007 Tel. +91(020)71249051 Fax +91(020)71249050

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Deutsche Bank AG have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Deutsche Bank AG

Rahul Tungatkar Vice President and Region Head



Chairman of the Supervisory Board: Alexander R.Wynaendts Management Board: Christian Sewing (Chairman), James von Moltke, Karl von Rohr, Fabrizio Campelli, Bernd Leukert, Alexander von zur Muhlen, Rebecca

Management Board: Unristian Sewing Unamina, Same Control Control of Frankfurt am Main, HRB No 30 000; VAT ID No DE114103379; Corporate Short , Stefan Simon, Olivier Vigneron. Deutsche Bank Aktiengesellschaft domiciled in Frankfurt am Main : Local Court of Frankfurt am Main, HRB No 30 000; VAT ID No DE114103379; Corporate office in India: Deutsche Bank House, Hazarimal Somani Marg, Fort, Mumbai 400001, www.db.com For iOberinde ntielonly



Ref No: IDFCBANK/CAD/MUM-LTR/2023-24/060

Date: 12-Jun-2023

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, IDFC First Bank Ltd, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For IDFC First Bank Ltd

Mumbai Rakesh Jain Chief Manager

June 01, 2023



IDBI/MCG/STL/2023-24/135

To, Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune – 411001

Dear Sir / Madam,

Subject: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, IDBI Bank Ltd., have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking You,

Yours faithfully, For, IDBI Bank Ltd

(Nilesh Bharati) Dy. General Manager

कॉरपोरेट बँकिंग समुह, विशेषीकृत कॉरपोरेट शाखा, युनिट नं.५, तळ मंजील 'प्राइड हाऊस' सर्वे नं.१०८/ ७, शिवाजीनगर, युनिवर्सिटी रोड, पुणे – ४११ ०१६. Corporate Banking Group, Specialised Corporate Branch, Unit No.5, Ground Floor, "Pride House" S.No. 108/7, Shivaji Nagar, University Road, Pune - 411 016.



Date: June 16, 2023

To, **Sterlite Technologies Limited** 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub:- No Objection Certificate ("NOC")

Ref:- Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, RBL Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For RBL Bank Limited Kabage

Authorised Signatory Abhijeet Bagade Emp ID:- 13005 Sr. Relationship Manager - Corp Banking

www.rblbank.com

RBL Bank Limited

Branch : Shop No. 8, Ground Floor, Mccia Trade Tower, Off. International Conventional Centre, Senapati Bapat Road, Pune-411016. Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200 CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com



Date: 08th June 2023

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir/ Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, The Federal Bank Limited, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors as well as a secured creditor.

This NOC is subject to similar NOC issued by other lenders.

Kindly take the same on record.

Thanking you,

Yours faithfully, For The Federal Bank Limited

ŵ CORP & INST ù BANKING Dheeraj Mali DEPT. Assistant Vice Pres

The Federal Bank Ltd, Kubera Chambers,Groundfloor, Oppo Sancheti Hospital JM Road,Shivajinagar, Pune 411005 PAGE **1** OF **1**



To, **Sterlite Technologies Limited** 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: No Objection to the application to the stock exchange for Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, YES Bank Limited ("the Bank"), have sanctioned to the Company credit facilities ("the Facility") *vide* facility letter ref. no. YBL/MUM/CF/FL/0218/2022-2023 dated January 19, 2023, as amended from time to time.

In connection with the above, the Bank has no objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme and shall not affect the rights of the Bank to vote on the resolution at the meeting of creditors and/or affect the Facility and the securities provided in relation to the Facility.

Kindly take the same on record.

Thanking you,

For YES Bank Limited

Sspeece

(Authorized Signatory)

Registered & Corporate Office: YES BANK Limited, YES BANK House, Off Western Express Highway, Santacruz (East), Mumbai - 400055, India Tel: +91 (22) 5091 9800 / +91 (22) 6507 9800 Fax: +91 (22) 2619 2866 Website: www.yesbank.in Email: communications@yesbank.in CIN: L65190MH2003PLC143249 DLF Square, 17th Floor, M-Block Jacranda Marg, DLF City, Phase-II Gurgaon - 122 002 India T +91 124 489 3620/3612 F +91 124 489 3592

Corporate and Investment Banking

Date: 31 May 2023

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We, Citibank NA have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Citibank-NA

Jatin Merchant Managing Director





लार्ज कार्पोरेट शाखा, मुंबई, Large Corporate Branch, Mumbai





Date: 13.06.2023

IFB:MUM:ADV:2023-24:0427

To,

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

With reference to your request letter dated 26th May 2023, We, Union Bank of India, have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking You

Yours Faithfully

Assistant General Manager

लार्ज कॉर्पोरेट शाखा, यूनियन बैंक भवन, पहली मंजिल, २३९, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- ४०० ०२१ |फ़ोन -२२८९ २०२९/२१५५, २२०२४७४२ | Large Corporate Branch, Union Bank Bhavan, 1ª Floor, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai – 400 021 T : 2289 2029/2155, 22024742 | E: ifbmumbai@unionbankofindia.bank

280623



Ref: LOMG:STL:2023-24:WCTL-284:471

June 21, 2023

Sterlite Technologies Limited 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1 Pune - 411001

Dear Sir / Madam,

Sub: No Objection Certificate ("NOC")

Ref: Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

We, Export-Import Bank of India have No Objection to your application to the stock exchanges for seeking their NOC to the Scheme of Arrangement between (i) Sterlite Technologies Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) STL Networks Limited ("SNL" or the "Resulting Company") and its shareholders and creditors ("Scheme").

Please note that this NOC is issued in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated November 23, 2021, as amended from time to time. This NOC should not be deemed as our consent for the proposed Scheme of Arrangement and shall not affect the rights of our Bank to vote on the resolution at the meeting of creditors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

(Chitra Raste) Dy. General Manager & Regional Head Pune Regional Office



(Meena Verma) General Manager Head Office

भारतीय निर्यात-आयात बैंक | Export-Import Bank of India

केन्द्र एक भवन, 21वीं मंज़िल, विश्व व्यापर केन्द्र संकुल, कफ़ परेड, मुंबई 400005 Centre One Building, Floor 21, World Trade Centre Complex, Cuffe Parade, Mumbai 400 005. फ़ोन / Phone: +91-22 2217 2600 फैक्स / Fax: +91-22-22182572 वेबसाइट / Website: www.eximbankindia.in, www.eximmitra.in ईमेल / Email: ccg@eximbankindia.in