

The financial details of the transferee company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Sterlite Technologies Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2014-15	2013-14	2012-13
Equity Paid up Capital	78.81	78.76	78.69
Reserves and surplus	1163.84	1139.53	1104.3
Carry forward losses	-	-	-
Net Worth	1242.65	1218.29	1182.99
Miscellaneous Expenditure	-	-	-
Secured Loans (Note-1)	1552.47	1243.16	339.22
Unsecured Loans	-	-	669.81
Fixed Assets	947.24	1022.50	1030.22
Income from Operations (net)	3030.10	2726.34	3353.71
Total Income (Note-2)	3074.91	2743.29	3368.25
Total Expenditure (Note-3)	2975.89	2670.21	3299.44
Profit before Tax	99.02	73.08	68.81
Profit after Tax	84.24	50.20	47.46
Cash profit (Note-4)	191.98	153.08	148.02
EPS (in Rs.)	2.14	1.28	1.21
Book value (in Rs.)	31.53	30.93	30.06

Note:

- 1) Secured loan includes long term borrowing, short term borrowing and Interest accrued and due on borrowing
- 2) Total Income includes operational income and income from exceptional items
- 3) Total Expenditure includes exceptional loss and all expenditures.
- 4) Cash profit: (PAT + Depreciation+ Deferred Tax + MAT Credit Entitlement+ Miscellaneous Expenses Written off)

For **Sterlite Technologies Limited**

A.V. Deshpande

Amit Deshpande
 Company Secretary (ACS 17551)



The financial details and capital evolution of the transferor company for the previous years as per the audited statement of Accounts:

Name of the Company: **Elitecore Technologies Private Limited**

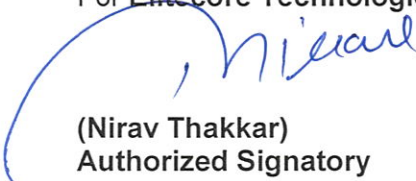
(Rs. in Crores)

	As per audited financials for year ended	As per audited financials for year ended	As per audited financials for year ended
	2014-15	2013-14	2012-13
Equity Paid up Capital	10.23	10.23	10.23
Reserves and surplus	42.66	33.40	24.72
Carry forward losses	-	-	-
Net Worth	52.89	43.63	34.95
Miscellaneous Expenditure	-	-	-
Secured Loans	7.42	4.93	-
Unsecured Loans	-	-	-
Fixed Assets	6.80	7.70	5.70
Income from Operations	147.47	130.59	69.85
Total Income	151.34	133.34	72.58
Total Expenditure	135.88	121.01	68.08
Profit/ (Loss) before Tax	15.46	12.32	4.50
Profit after Tax	9.60	8.69	2.99
Cash profit/ (loss)	11.63	9.65	4.28
EPS (Actuals in Rs.)	9.38	8.49	2.93
Book value (in Rs.)	51.70	42.65	34.16

Note:

- 1) Secured loan includes long term borrowing and Interest accrued and due on borrowing
- 2) Total Income includes interest income and other non-operating income
- 3) Total Expenditure includes exceptional loss and all expenditures.
- 4) Cash profit: (PAT + Depreciation (including amortization expenses)+ Deferred Tax + MAT Credit Entitlement+ Miscellaneous Expenses Written off)
- 5) Book value: Shareholders' fund / No of shares

For **Elitecore Technologies Private Limited**


 (Nirav Thakkar)
 Authorized Signatory