

## PRE & POST SHAREHOLDING PATTERN

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
<b>NAME OF THE COMPANY: STERLITE TECHNOLOGIES LIMITED</b>			
<b>SCRIP CODE:</b>	<b>532374</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>30/09/2015</b>		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>394607399</b>	<b>0</b>	<b>100.00</b>

Since Sterlite Technologies Ltd will not allot any fresh shares pursuant to Scheme, Post-merger shareholding pattern will be mirror image of pre-merger shareholding pattern.

For Sterlite Technologies Limited

  
 Amit Deshpande  
 Company Secretary

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	6	1978556	1978556	0.50	0.50	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	4764295	4764295	1.21	1.21	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>7</b>	<b>6742851</b>	<b>6742851</b>	<b>1.71</b>	<b>1.71</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	209402750	209402750	53.08	53.07	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>209402750</b>	<b>209402750</b>	<b>53.08</b>	<b>53.07</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>8</b>	<b>216145601</b>	<b>216145601</b>	<b>54.79</b>	<b>54.77</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	28	24020527	24015502	6.09	6.09		
(b)	Financial Institutions /Banks	41	19380524	19360089	4.91	4.91		
(c)	Central Government / State Government(s)	1	500	500	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	914737	913737	0.23	0.23		
(f)	Foreign Institutional Investors	72	15057839	15047634	3.82	3.82		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>145</b>	<b>59374127</b>	<b>59337462</b>	<b>15.05</b>	<b>15.05</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1466	13620570	13521940	3.45	3.45		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	118890	80046396	74348033	20.29	20.29		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	101	20328921	20252561	5.15	5.15		
(c)	Others							



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	FOREIGN NATIONALS	8	49250	49250	0.01	0.01		
	DIRECTORS	3	467445	467445	0.12	0.12		
	CLEARING MEMBERS	309	674233	674233	0.17	0.17		
	NON RESIDENT INDIANS	2448	3807606	3248766	0.97	0.96		
	OVERSEAS CORPORATE BODIES	1	200	200	0.00	0.00		
	TRUSTS	5	7500	7000	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	123231	119002121	112569428	30.16	30.16		
	Total B=B(1)+B(2) :	123376	178376248	171906890	45.21	45.20		
	Total (A+B) :	123384	394521849	388052491	100.00	99.98		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	1	85550	85550	0.02	0.02		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>123385</b>	<b>394607399</b>	<b>388138041</b>	<b>100.00</b>	<b>0.02</b>	<b>0</b>	<b>0.00</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TWIN STAR OVERSEAS LTD	209402750	53.07	0	0.00	0.00	0	0.00	0	0.00	53.07
2	VEDANTA LIMITED	4764295	1.21	0	0.00	0.00	0	0.00	0	0.00	1.21
3	PRAVIN AGARWAL	654500	0.17	0	0.00	0.00	0	0.00	0	0.00	0.17
4	ANKIT AGARWAL	596471	0.15	0	0.00	0.00	0	0.00	0	0.00	0.15
5	PRATIK PRAVIN AGARWAL	374640	0.09	0	0.00	0.00	0	0.00	0	0.00	0.09
6	NAVIN KUMAR AGARWAL	286945	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
7	JYOTI AGARWAL	50000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
8	RUCHIRA AGARWAL	16000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>216145601</b>	<b>54.77</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>54.77</b>



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	18968555	4.81	0	0.00	0	0.00	4.81
2	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C RELIANCE DIVERSIFIED F	8080471	2.05	0	0.00	0	0.00	2.05
3	DSP BLACKROCK SMALL AND MID CAP FUND	4111606	1.04	0	0.00	0	0.00	1.04
4	DSP BLACKROCK EQUITY FUND	3982251	1.01	0	0.00	0	0.00	1.01
<b>TOTAL :</b>		<b>35142883</b>	<b>8.91</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>8.91</b>





(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC)	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	<b>TOTAL :</b>	0	0	0	0	0	0	0



(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
<b>TOTAL :</b>		<b>0</b>	<b>0</b>	



<b>(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)</b>				
<b>Sr.No.</b>	<b>Type of outstanding DR (ADRs,GDRs,SDRs,etc)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}</b>
1	GDR	85550	85550	0.02
<b>TOTAL :</b>		<b>85550</b>	<b>85550</b>	<b>0.02</b>





(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
TOTAL :			0	0





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**Shareholding Pattern Pre Amalgamation of Elitecore Technologies Private Limited  
as on September 29, 2015**

Sr. No.	Name of the Shareholders	No. of Equity Shares	% to Equity
1.	Sterlite Technologies Limited	10231042	100%
2	Swapnil Patil*	1	-
	<b>Total</b>		<b>100%</b>

\*Nominee of Sterlite Technologies Limited and beneficial interest vest with Sterlite Technologies Limited

For Elitecore Technologies Private Limited

Nirav Thakkar  
Authorized Signatory