

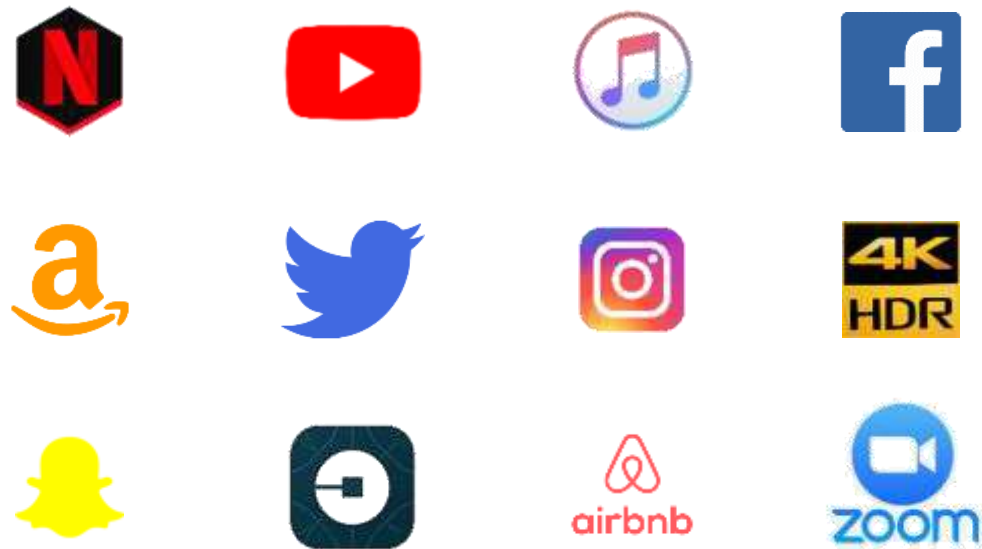
Webinar

Bend Insensitive Fibres- Foundation for Stellar, Future Ready Networks

31st August 2020

Tech ecosystem disrupting with new use cases

Consumer led use cases



Enterprise led use cases

Connected everything



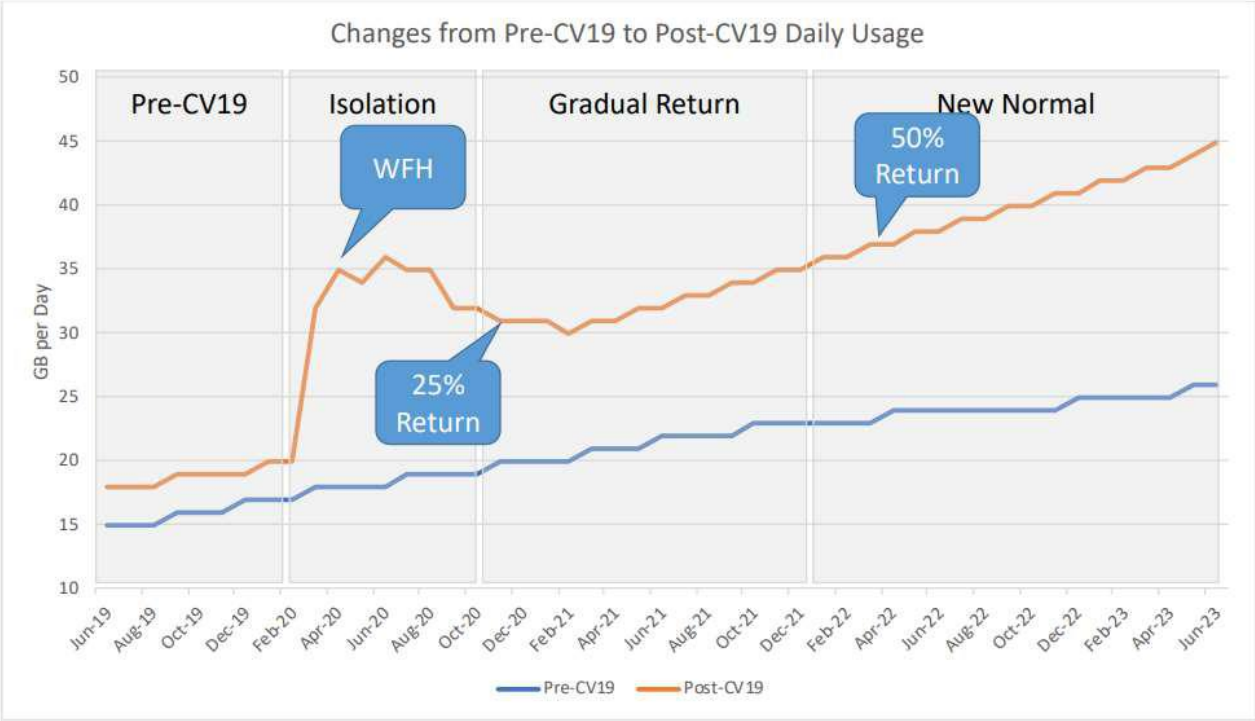
Contextual automated experience



shutterstock.com - 735175915

Exponential Growth in data

Covid-19 lockdown accelerated use-case adoption; long-term growth trend on data consumption already emerging



Trends from European operators on
COVID lockdown

Post- CV19 New Normal

Downstream increases
Over pre-CV19 usage

- 10% Video streaming
- 16% web traffic
- 12% file sharing
- 90% tunneling
- 300% conferencing
- 15% social media
- 80% all other traffic

Upstream increases
Over pre-CV19 usage

- 20% Video streaming
- 70% web traffic
- 100% file sharing
- 800% tunneling
- 400% conferencing
- 100% social media
- 50% all other traffic

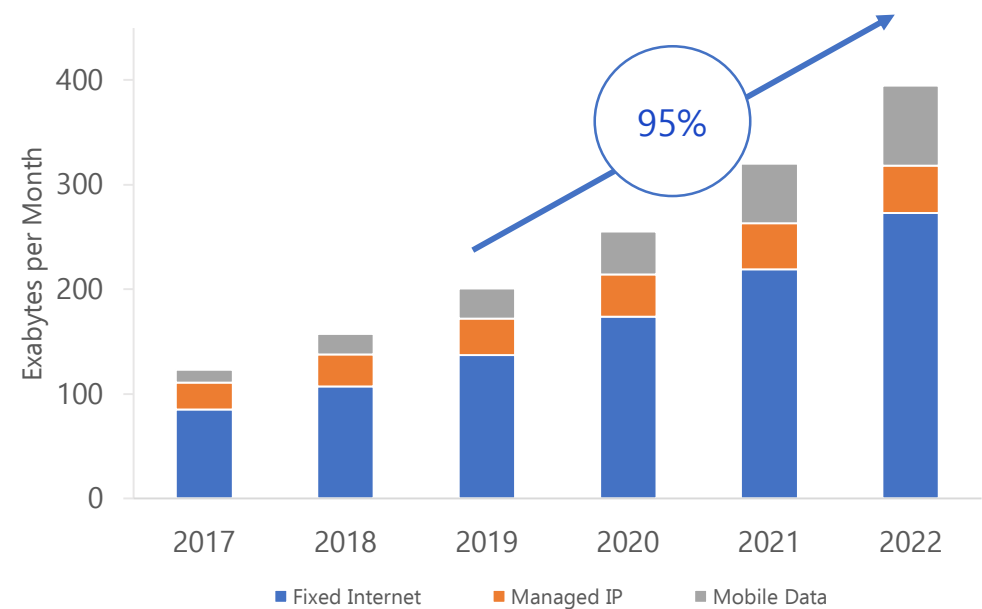
Growing requirement for symmetrical bandwidth across
Fixed and Wireless networks

Increasing data demand pushing for new network creation



2x increase in global data demand Fixed line internet to be the major contributor

New networks would be different
Converged, fibre dense and deep fiberized



Source: Cisco VNI forecast

Denser Networks



Access layer end points will multiply

Deep Fiberization



Fiber intensive network to support latency and capacity requirements

ITU standards focus on Bend optimization but maintaining backward compatibility is an industry imperative



Same MFD for true backward compatibility

ITU Standards

Bend optimized fibers

STL Fiber	Attn. 1310nm (dB/km)	Attn. 1550nm (dB/km)	MFD Mean (μm)		STL Fiber	Attn. 1310nm (dB/km)	Attn. 1550nm (dB/km)	MFD Mean (μm)
				G.657.B3	BOW-LITE SUPER	0.35	0.21	8.6
?	?	?	?	G.657.A2	BOW-LITE (E)	0.35	0.21	8.6
OH-LITE NOVA	0.33	0.19	9.1	G.657.A1(+)	BOW-LITE PLUS	0.33	0.20	8.8
BOW-LITE-250	0.34	0.20	9.1	G.657.A1	BOW-LITE 200	0.34	0.20	8.8
OH-LITE (E)	0.33	0.19	9.1					
OH-LITE	0.34	0.20	9.1	G.652.D				

New networks – Perform better, provisioned faster and cost less

1

Enhanced network performance

Optical products ensuring optimized power budget throughout network lifetime

2

Reduced network ownership cost

Optical products ensuring lesser network capital and operational expense

3

Faster network provisioning

Solutions enabling faster network deployment and thus, faster customer on-boarding

Deep dive into each one of these Optical solutions solving for these challenges

1

Enhanced network
performance

Optical products ensuring
optimized power budget
throughout network
lifetime

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Reduced network
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*Optical products ensuring
lesser network capital and
operational expense*

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Faster network
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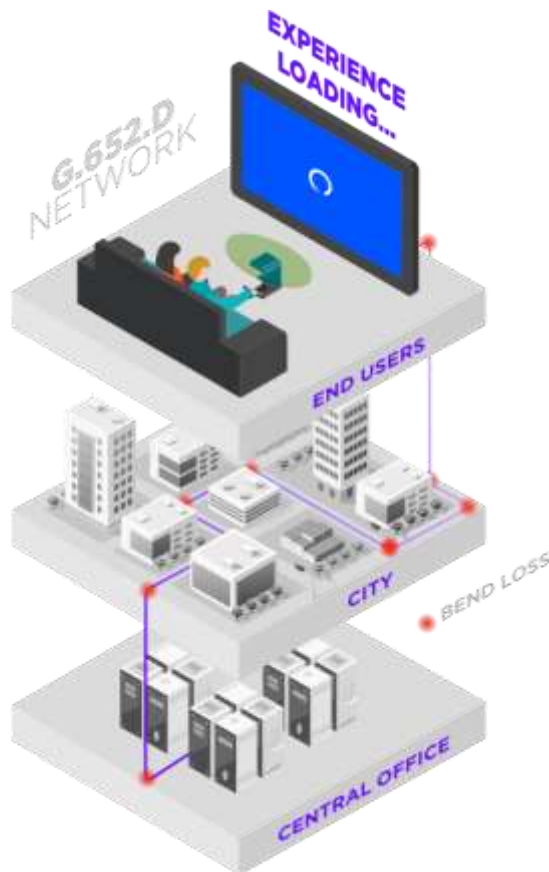
*Solutions enabling faster
network deployment and thus,
faster customer on-boarding*

Networks are susceptible to optical losses

Macro Bend Loss

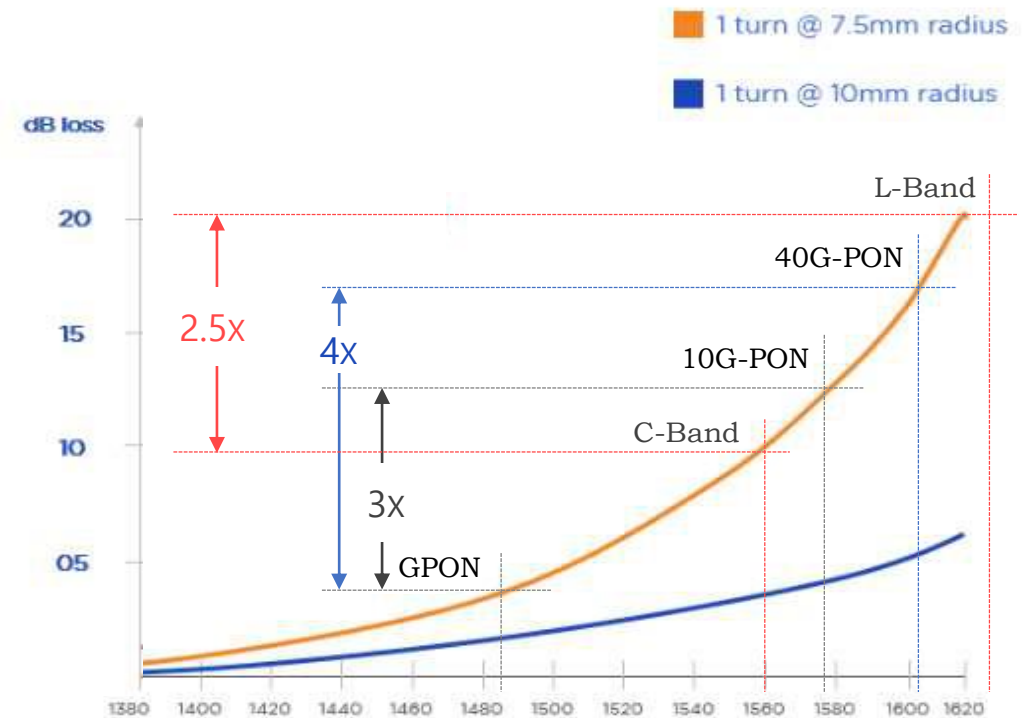
Increasing geographical spread

More no. of tight bends & turns



Legacy fibre (G.652.D) loss increasing

At higher wavelengths and tighter bends



Macro-bend Loss Prevalent In Passive Ancillaries

Long Distance Route



1.06dB avg. Macro Bend Loss

per macro-bend point with legacy G.652.D fibre @ 1625nm

Location	No. of M-bend	Total M-bend loss (dB)		Average M-bend loss (dB)	
		1550 nm	1625 nm	1550 nm	1625 nm
Link 1	4	1.22	3.78	0.31	0.95
Link 2	2	0.43	0.8	0.22	0.40
Link 3	3	1.45	2.25	0.48	0.75
Link 4	3	2.97	5.94	0.99	1.98
Overall average / macro-bend points				0.51	1.06

Source: Route survey of a leading Indian Telco

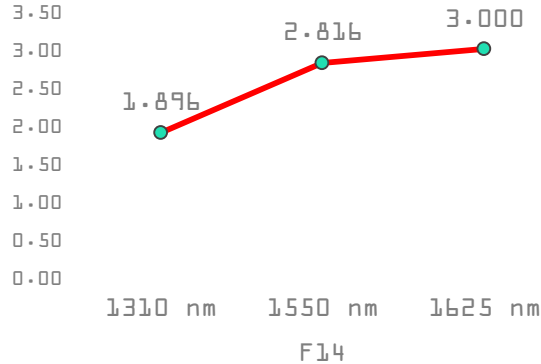
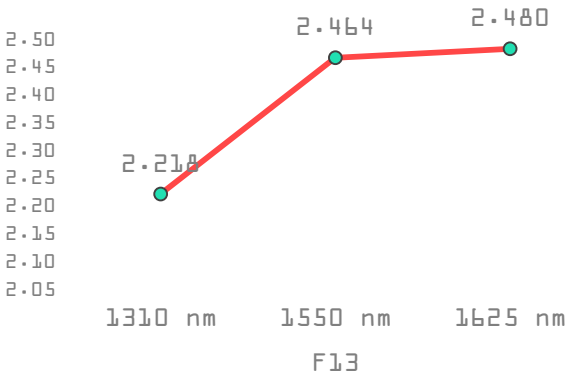
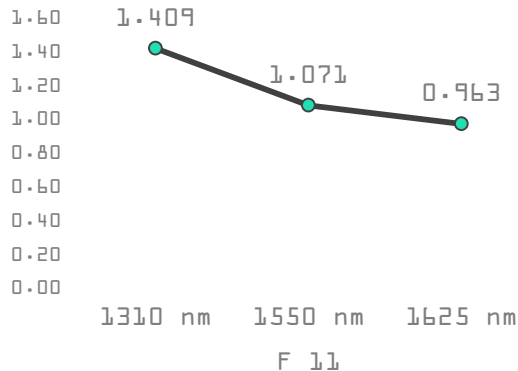
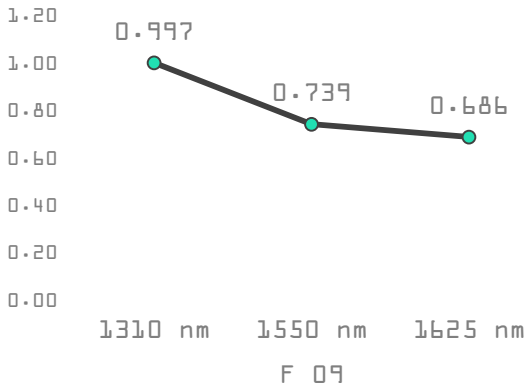
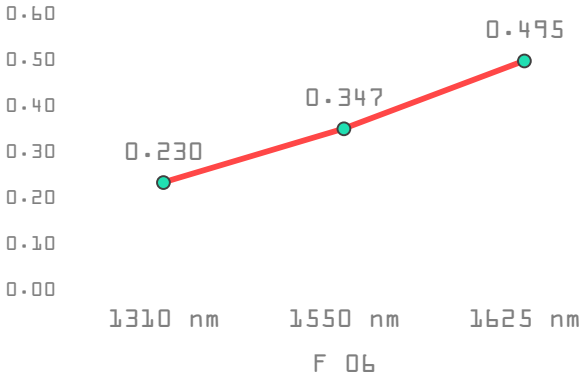
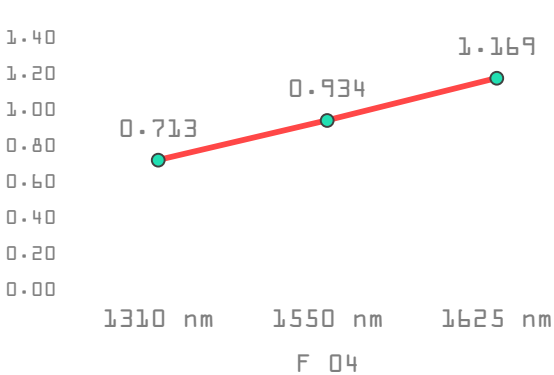
Macro-bend prevalent in passive ancillaries

Access networks

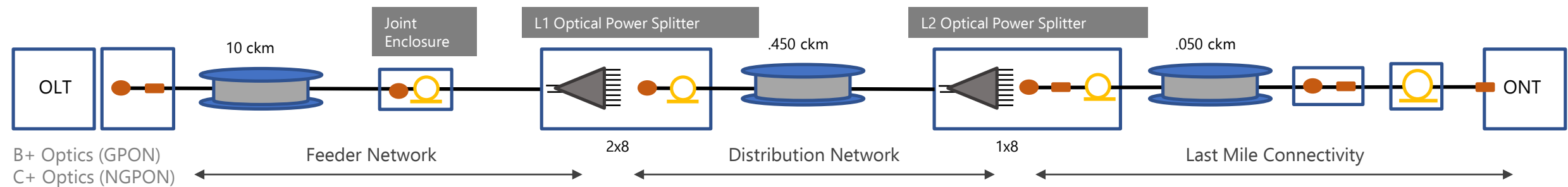
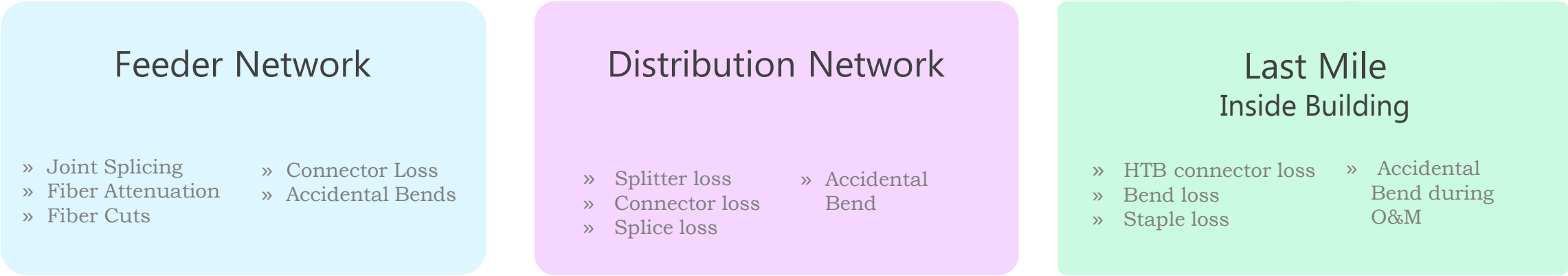


6 out of 16 routes tested positive for losses

Significant (>0.5 dB) macro bend losses found in JBs, Tapping Boxes etc.



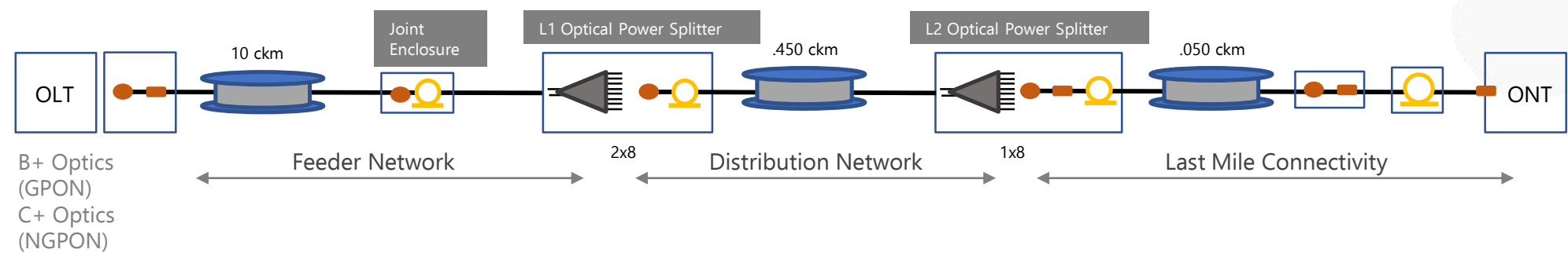
Several factors across network span lead to macro bend losses



Schematic of a 10Km FTTH network

Connector Splice Macro Bend

One accidental bend → Data transmission interrupted with legacy fibre



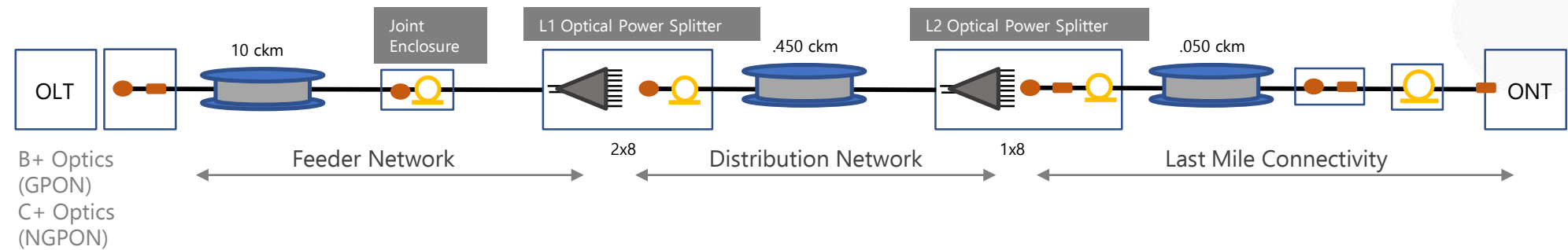
	Fiber Attenuation (10.5Ckm)	+	Splice Losses (15 splices)	+	Connector losses (2 Connector + 4 FMC)	+	Splitter losses	+	Accidental Bends (10mm / 7.5mm)	+	Bend and Staple loss	=	Total
GPON 28dB budget	2.11 dB		1.0 dB		1.52 dB		20 dB		0.5 dB / 3.755 dB		.15 dB		25.28 dB / 28.53 dB
NGPON 32dB budget	2.43 dB		1.0 dB		1.52 dB		20 dB		1.5 dB / 6.275 dB		.75 dB		27.20 dB / 31.92 dB

Due to

- Accidental bends during cut repairs
- Rushed rollout & unskilled manpower

Connector Splice Macro Bend

A Bend insensitive fibre solves the challenge



	Fiber Attenuation (10.5Ckm)	+	Splice Losses (15 splices)	+	Connector losses (2 Connector + 4 FMC)	+	Splitter losses	+	Accidental Bends (10mm / 7.5mm)	+	Bend and Staple loss	=	Total
GPON 28dB budget	2.11 dB		1.0 dB		1.52 dB		20 dB		0.1 dB / 0.5 dB		.15 dB		24.88 dB / 25.28 dB
NGPON 32dB budget	2.43 dB		1.0 dB		1.52 dB		20 dB		0.2 dB / 1.0 dB		.75 dB		25.9 dB / 26.7 dB

- Resilience to
- Accidental bends during cut repairs
 - Deskkilled installation for faster rollout

Connector Splice Macro Bend

Bend insensitive fiber ensures passive infra can be reutilized when upgrading GPON to XGS-PON/NG-PON/NG-PON2

Deep dive into each one of these Optical solutions solving for these challenges

1

Enhanced network
performance

*Optical products ensuring
optimized power budget
throughout network
lifetime*

2

Reduced network
ownership cost

*Optical products ensuring
lesser network capital and
operational expense*

3

Faster network
provisioning

*Solutions enabling faster
network deployment and thus,
faster customer on-boarding*

Reduced operational expense with Bend insensitive fibre



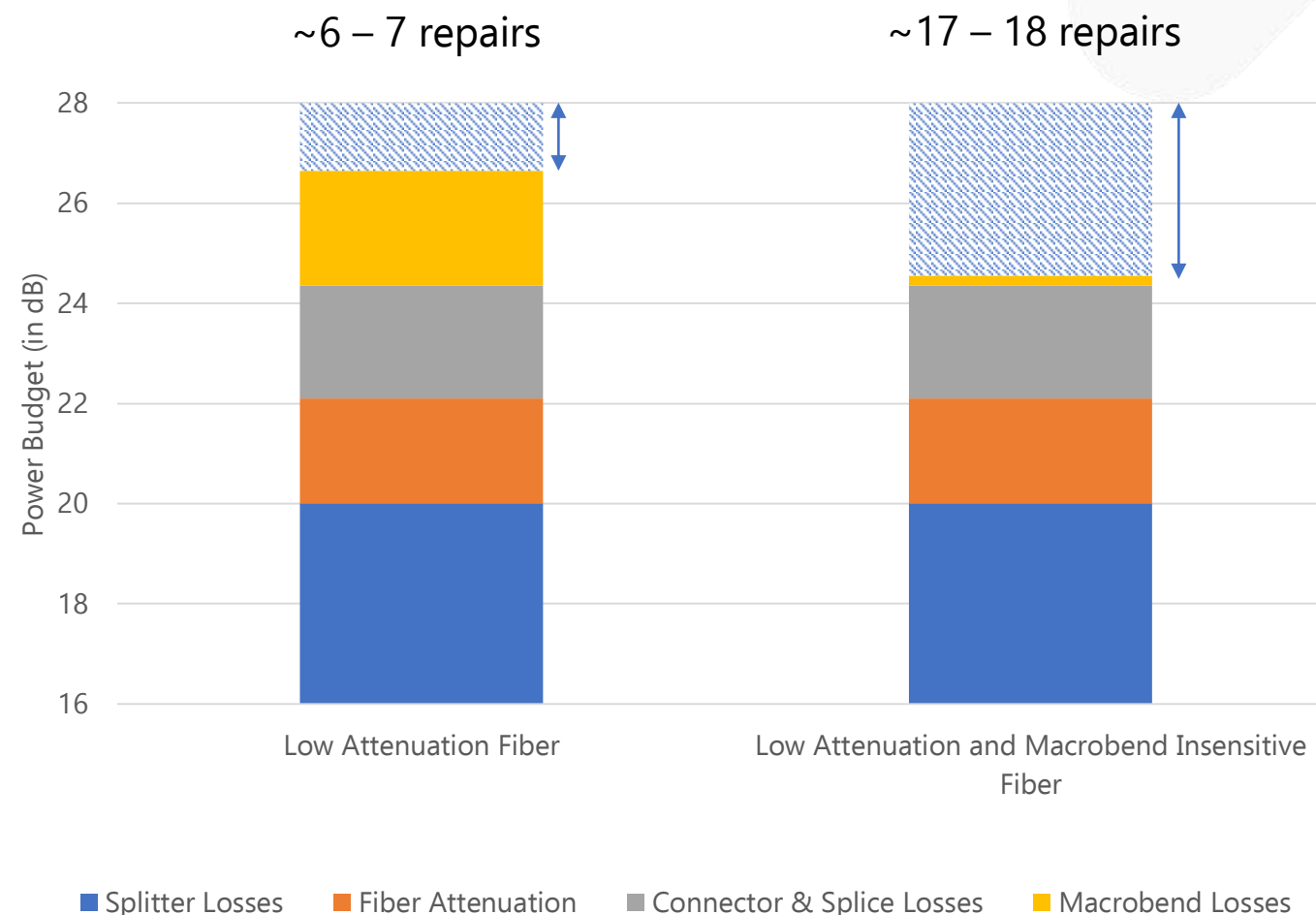
10+ years

increased network life*

Lower loss increases repair resilience
enhancing overall network life

Assumptions:

- Accidental 15mm bend at time of repair
- Average link length : 14kms, 1000 links per sim and 51 sims in total
- Splice loss: 0.1 dB (G.652.D vs G.657.A2)
- Cuts/1000km/month: 10
- BOL drum attenuation: 0.20/0.21/0.22/0.23 dB/km



Deep dive into each one of these

Optical solutions solving for these challenges

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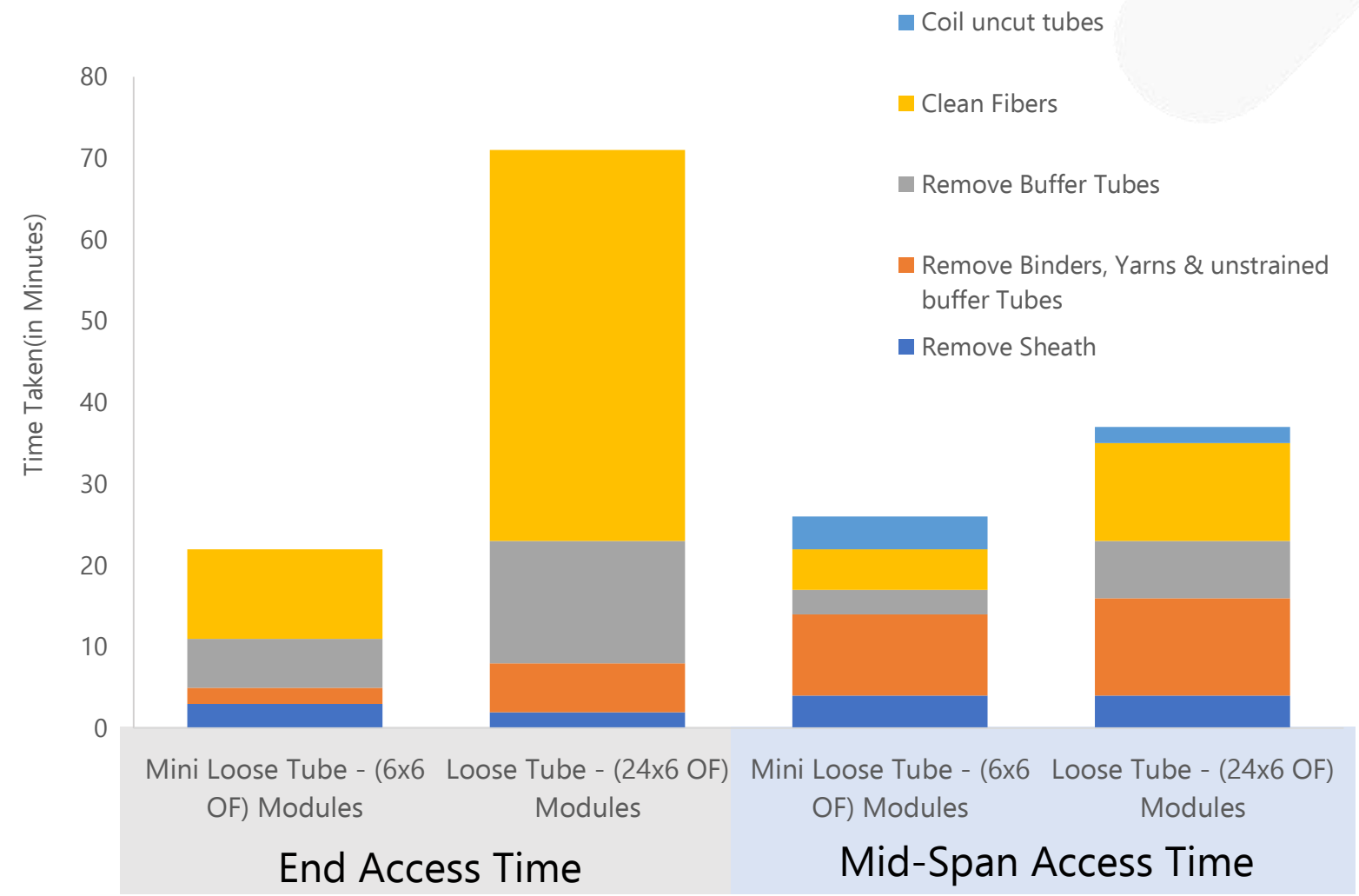
Faster network
provisioning

*Solutions enabling faster
network deployment and thus,
faster customer on-boarding*

Cables based on legacy fiber - Not suitable for faster network densification

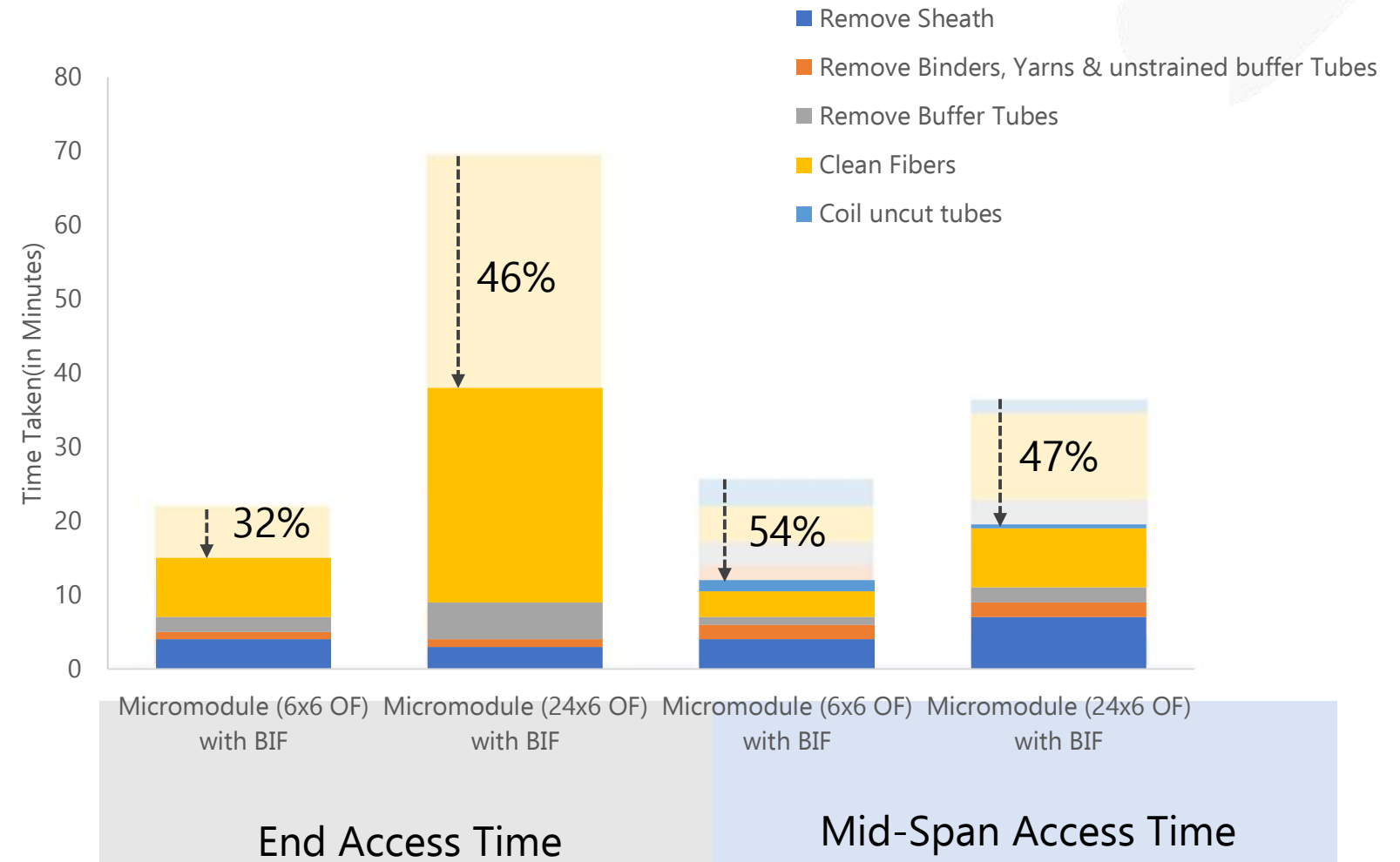


End-to-end
joint splicing
process of
 ≥ 144 fiber
count cables can take an
entire day!



Bend insensitive fibre enables faster network provisioning

40% reduction
in installation time
Micro module designs made
using bend insensitive fibre



So, while BIF enables all these...

New network provisioning or capacity augmentation

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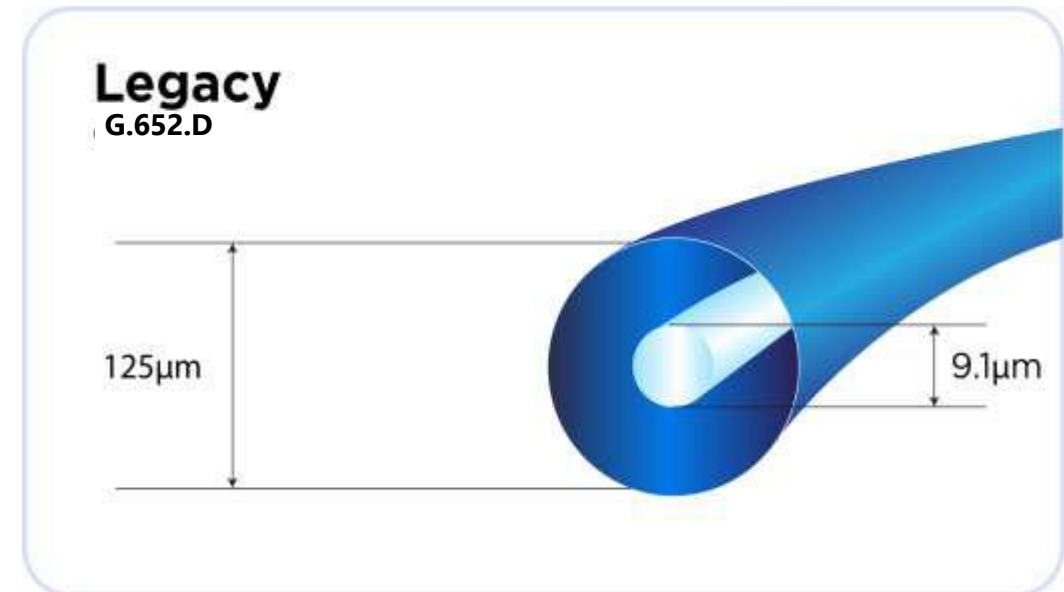
The challenge that still remains

MFD mismatch

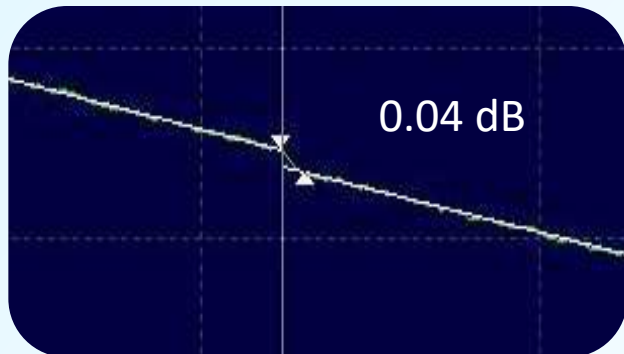
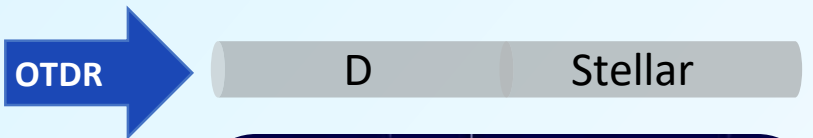
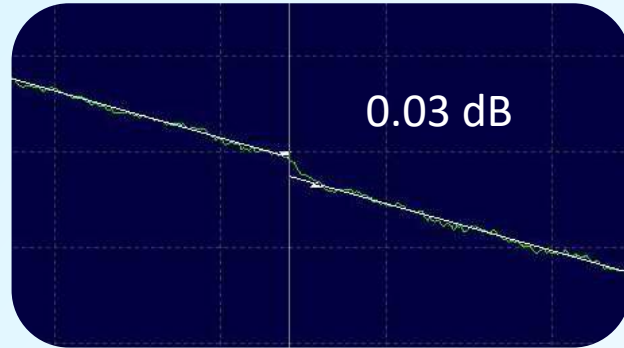
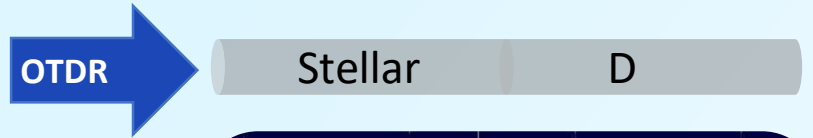


G.657.A2 with $8.6 \pm 0.4 \mu\text{m}$ MFD
@ 1310 nm

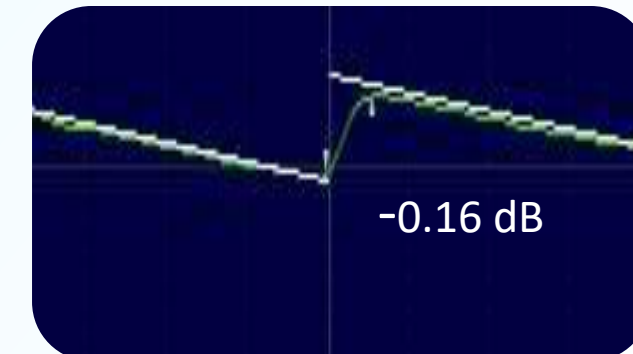
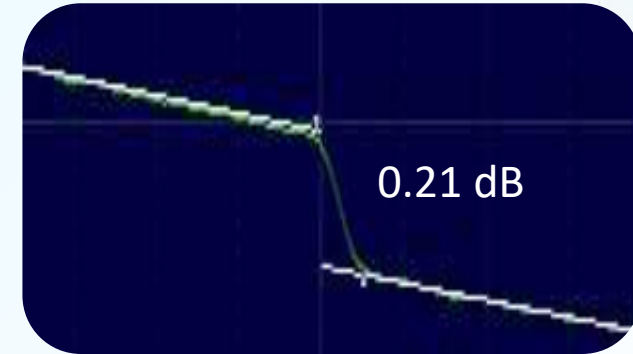
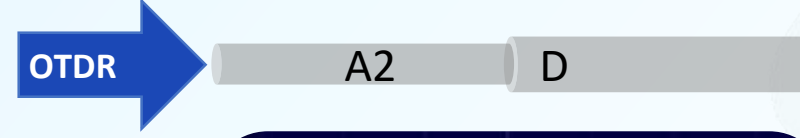
G.652.D with $9.1 \pm 0.4 \mu\text{m}$ MFD
@ 1310 nm



MFD Mismatch Makes Link Qualification Confusing



OTDR accurately measures loss



OTDR produces incorrect confusing results

One Product, multiple applications

Bringing the best of both worlds

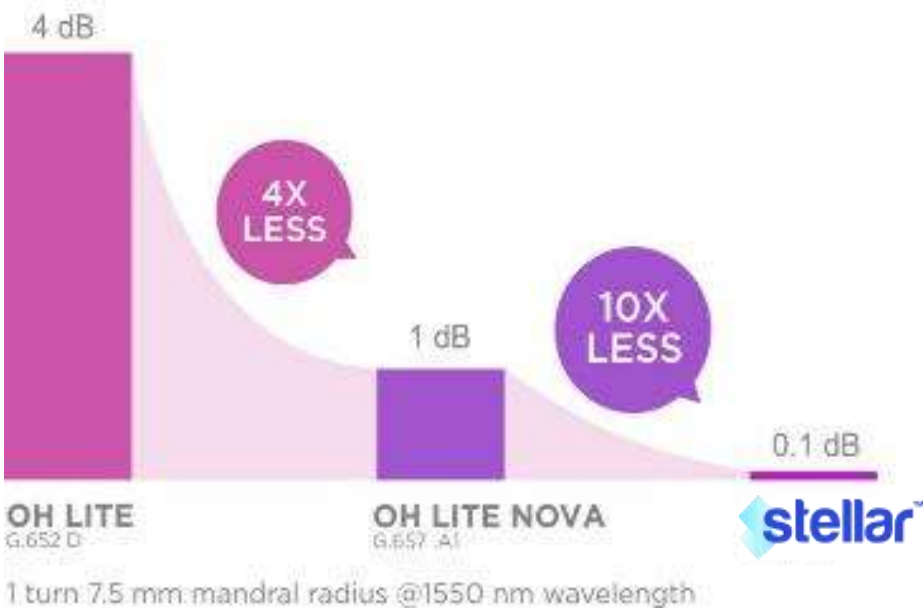
We've achieved the right balance



Best-in-class attenuation and bend insensitivity

Attribute	STL OH-LITE NOVA (Enhanced G.652.D and G.657.A1)	STL BOW -LITE (E) (G.657.A2)	stellar TM
Typical Attenuation Values (in dB/km)			
@ 1310nm	0.33	0.34	0.33
@ 1550nm	0.19	0.20	0.19
@ 1625nm	0.21	0.22	0.21
@ 1383nm +/- 3nm	0.31	0.34	0.31
MFD @1310NM	9.1 +/- 0.4μ	8.6 +/- 0.4μ	9.1 +/- 0.4μ
Typical Macro Bend Loss Values (in dB)			
1 turn 10mm radius, 1550 nm	≤0.5	≤0.1	≤0.1
1 turn 10mm radius, 1625 nm	≤1.5	≤0.2	≤0.2

Upto 10x reduced bend losses than OH-LITE NOVA



Same MFD for true
backward compatibility

ITU Standards

Bend optimized fibers

STL Fiber	Attn. 1310nm (dB/km)	Attn. 1550nm (dB/km)	MFD Mean (μm)		STL Fiber	Attn. 1310nm (dB/km)	Attn. 1550nm (dB/km)	MFD Mean (μm)
				G.657.B3	BOW-LITE SUPER	0.35	0.21	8.6
STELLAR	0.33	0.19	9.1	G.657.A2	BOW-LITE (E)	0.35	0.21	8.6
OH-LITE NOVA	0.33	0.19	9.1	G.657.A1(+)	BOW-LITE PLUS	0.33	0.20	8.8
BOW-LITE-250	0.34	0.20	9.1	G.657.A1	BOW-LITE 200	0.34	0.20	8.8
OH-LITE (E)	0.33	0.19	9.1	G.652.D				
OH-LITE	0.34	0.20	9.1					

We integrate digital networks for our customers



Core
Business

Customer
Segments



Telcos



Cloud
Companies



Citizen
Networks



Large
Enterprises

End-to-End
Solutions

opticonn

Optical
Connectivity



Fibre
Deployment

FTTx
mantra

One Solution. Countless Opportunities

FTTx Access
Network

netmode

Network
Modernisation

Portfolio
Offerings



Optical
Interconnect
Products

- Glass Preform
- Optical Interconnect
- Optical and Speciality Cables
- Optical Fibre



Virtualised
Access
Products

- Programmable FTTx
- Virtualised Radio
- RAN Intelligent Controller
- RAN Orchestration



Network
Software
Products

- Telecom Billing Operations Software
- Monetisation and Engagement Software



System
Integration
Services

- Network Design Services
- Fibre Rollout Services
- Network O&M Services
- Data Centre Integration
- Private Enterprise Integration

Unique
Capabilities

STL in Numbers



\$736 Mn.

FY20 REVENUE
India (66%), Europe (22%),
China (3%), Rest of world (9%)

7

GLOBAL PRODUCTION FACILITIES
50m fkm optical fibre capacity

4

INNOVATION CENTRES
Research & Development

358

PATENTS
Across the network layer

Zero

WASTE TO LANDFILL
Shendra, Rakholi, Dadra

30+

NATIONALITIES
~3,100 Employees

GLOBAL FOOTPRINT

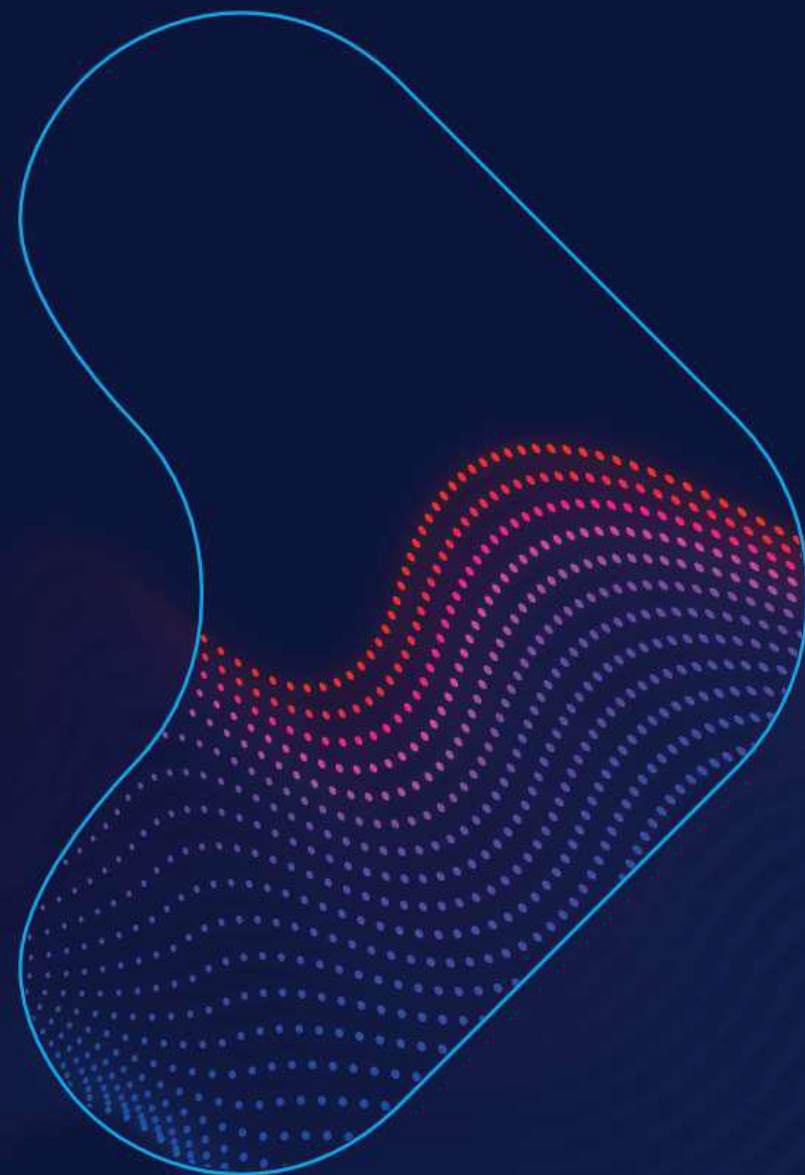


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beyond tomorrow